

## PRESS RELEASE

Regulated information

### Triodos Bank successfully prices EUR 350 million of Senior Preferred Notes qualifying as a Green Bond

**Driebergen-Rijsenburg, the Netherlands –5 September 2024 – [HH.MM] CEST. Triodos Bank N.V. (“Triodos Bank”), a leading sustainable and ethical bank, announces that it has successfully priced EUR 350 million of MREL eligible Senior Preferred Notes under its Debt Issuance Programme (DIP).**

The Notes have a maturity of 5 years and an embedded issuer call option after 4 years, and a fixed coupon of 4.875%. Settlement will take place on 12 September 2024 and the notes will be listed on Euronext Amsterdam.

The transaction attracted significant interest from both national and international institutional investors.

#### **Senior Preferred Notes**

The issuance is the inaugural issuance under Triodos Bank’s EUR 2.5 billion Debt Issuance Programme and qualifies as Green Bonds as set out in Triodos Bank’s Green Bond Framework dated 7 October 2021. The proceeds of the issuance will be used to (re)finance eligible green loans. The target market is MiFID II professionals and Eligible Counterparties only.

The issuance of Senior Preferred Notes will enable Triodos Bank to further diversify its funding sources, to expand its investor base, and to implement its funding strategy to achieve its Minimum Requirement for own funds and Eligible Liabilities.

The base prospectus for the programme dated 18 June 2024 is comprised of the registration document and the securities note, as amended from time to time, which are available at: <https://www.triodos.com/en/investor-relations/debt-investors>. The base prospectus has been approved by the Autoriteit Financiële Markten (AFM, the Dutch Authority for the Financial Markets).

BNP Paribas acted as Global Coordinator and sole arranger.

ABN AMRO Bank, BNP Paribas, DZ Bank and Rabobank acted as joint bookrunners of the issue.

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**About Triodos Bank**

Founded in 1980, Triodos Bank has become a frontrunner in sustainable banking globally. Triodos Bank is a listed independent bank that promotes responsible and transparent banking. It does not see any conflict between a focus on people and the planet and a good financial return. Instead, it believes they reinforce each other in the long term. Triodos Bank has banking activities in the Netherlands, Belgium, the UK, Spain and Germany as well as investment management activities based in the Netherlands and active globally. Triodos Bank co-founded the Global Alliance for Banking on Values, a network of over 70 sustainable banks. Together these banks want to substantially grow sustainable banking and its impact on the real economy. Triodos Bank has a full banking licence from and is registered with De Nederlandsche Bank N.V. (the Dutch central bank, DNB) and the AFM.

Most recent company information is available on Triodos Bank's website: [www.triodos.com](http://www.triodos.com).

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